



658 Ross Avenue | Winnipeg, Manitoba | R3A 0M1 Canada | 204.949.4090 | mail@rossbrookhouse.ca | rossbrookhouse.ca

*"No child who does not want to be alone, should ever have to be"* -Sister Geraldine MacNamara

In 1976 Sister Geraldine MacNamara and a group of inner-city young people created Rossbrook House, a neighbourhood drop-in centre with a simple mission:  
"No child who does not want to be alone, should ever have to be."

In the decades since, it has become *a safe place for children and youth to belong, play, learn and become...*

Planned Gifts are major gifts made in collaboration with a donor's financial and/or estate planning. These gifts act as one's commitment to a cause they love far into the future, long after they've passed away.

*Planned gifts are "a way of confirming to yourself, your family, and your friends what you have discovered to be important and meaningful during your lifetime."*

- Tom Dooley,

Legacy Circle member & former Foundation Board member

While bequests have historically been the main method individuals use to make a Planned Gift, individuals are also able to support their cause through their life insurance policy and publicly listed securities.

*Prior estates received have allowed Rossbrook House to improve services and keep up with the growing demand.*

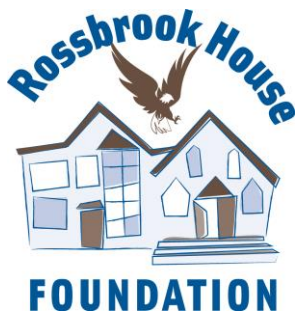
With the consistent population and cost-of-living increase, Rossbrook House faces the never-ending challenge of balancing budget with providing for local youth.

Planned Gifts have been welcomed supplements to core funders and private donors, allowing for investments in operations, programming and staffing.

The Rossbrook House Foundation Legacy Circle was established in 2015 to celebrate and acknowledge the generosity of those who choose to support the work of Rossbrook House through a Planned Gift and inform Rossbrook House of their plans.

*It's important, to us, that Rossbrook House continues."*

- Susan Clubb & Tom Pundyk,  
Legacy Circle members



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### Support through a Bequest

A bequest is a gift left in one's will. Sample bequest language can be made available upon request. There are various forms of bequests including:

- A sum of money
- All or a percentage of what remains of the estate after paying debts, taxes, expenses, and other bequests

### Support through Life Insurance

Various methods by which a life insurance policy may be donated to the Foundation include the outright gift of a life insurance contract, and/or establishment of the Foundation as a beneficiary of a life insurance policy death benefit. A donor may:

- Assign irrevocably a paid-up policy to the Foundation
- Purchase a new policy with the Foundation as owner and beneficiary
- Assign irrevocably a Term to 100 life insurance policy on which premiums remain to be paid
- Name the Foundation as a primary or successor beneficiary of the proceeds

### Recognition of Legacy Circle Members

Members of the Legacy Circle will be included in listings expressing the gratitude Rossbrook House and the Foundation have for the members. Should members wish to be anonymous, excluding themselves from public listings, this choice will be maintained and respected. Preferred recognition will be ongoing throughout the member's lifetime unless the member informs Rossbrook House Foundation that they will no longer be making a Planned Gift.

These listings are located on [rossbrookhouse.ca](http://rossbrookhouse.ca), in annual/community reports and on a poster located at Rossbrook House. Upon gift fulfillment, a donor's name will be moved to listings associated with received Planned Gifts.

### Recognition of Planned Gifts Received

Received gifts will be recognized in the Annual Donor Listing as a charitable donation in the fiscal year that funds are received, unless otherwise directed by the Estate.

The Estate would be sent a letter of thanks in addition to a tax receipt, in accordance with CRA regulations.

*For additional information, please contact Stephanie Lambert, Rossbrook House Foundation's Donor Relations Officer by email [slambert@rossbrookhouse.ca](mailto:slambert@rossbrookhouse.ca) or phone 204.949.4092.*